accounting seed

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Fuchsia Release Notes

Overview

Please test all new features and enhancements in your sandbox environment. Follow the links below to learn more about each update. For more information on best practices with testing sandboxes please see Sandboxes: Staging Environments for Customizing and Testing.

Schedule

Our Fuchsia release deployed to all sandbox environments on January 13 and will deploy to production environments in phases from March 11 through the end of April. If you would like to start benefitting from Fuchsia in your production environment sooner, please submit a ticket to request the installation link.

New Features

Ledger Multi-Currency

Multiple ledgers with different base currencies are now supported in a single Salesforce/Accounting Seed instance. Accounting for multi-national companies is now supported.

Avalara Integration

Avalara is now integrated into the core Accounting Seed product. You can now use Avalara to estimate sales tax on Opportunities and calculate sales tax on Billings.

ACH Payments via Stripe

It is now also possible to receive customer payments via ACH with Stripe.

Payroll File Import

Payroll files can be imported into Journal Entries quickly and easily with this new tool.

Please note: This feature is enabled only in the Lightning environment.

To use this feature you must enable MyDomain in Salesforce. To learn more, view the Salesforce My Domain knowledge article.

Enhancements

Calculate Tax on Opportunities

You can now calculate sales tax on Opportunities.

Cash Disbursements Apply

You can now apply cash disbursements based on the Contact or Employee, not just the Account.

GL Variables on Expense Reports

Expense report lines can now be tagged to GL Variables.

Expense Report Entry Grid can now be customized

The expense report entry grid can now be customized to add, reorder or remove standard or custom fields.

Multi-Currency Bank Reconciliation

Bank Reconciliation has been extended to support multi-currency.

Pay Batch Screen

The Payable Batch Pay screen now supports custom fields.

Notes

Accounting Home

Import Financial File has been renamed "Financial File Import."

Bank Deposits

Bank Deposit now supports 4000 records.

Customizing Accounting Home

Accounting Home now supports custom tab labels.

Delete Financial Report Results

Financial Report results can be deleted directly from the results viewing grid.

Financial Reporter

The word "Run" has been removed from the Run financial Reports Tab. The Tab label is now "Financial Reports."

Financial Reporter

The suppress zero is the default option (checked) for the Profit and Loss, Balance Sheet, P&L vs Budget, Custom Reports, Cash Flow Reports, and the Trial Balance report.

Ledger Inquiry

Removed the GL Account as a required field on the Ledger Inquiry report.

Bug Fixes

Credit Memos with Aging History Reporting

Prevents the ability to apply a Credit Memo with a period prior to the Billing or Payable.

Billing Outstanding Statement

Credit Memos with a balance are now listed on the Billing Outstanding Statement.

Cash Receipt Credit GL Account

Prevents setting the AR Control Account as the Credit GL Account on a Cash Receipt.

Void Cash Disbursements

Added the ability to void Cash Disbursements that were created manually (Not sourced from a Payable).

Cash Disbursements Full Check Remittance

Added Check Number field to the Full Remittance.

Projects Account Assignment

Removes the requirement for the Account on the Project and a Billing to be the same.

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